

Asset Management Interview Questions

- 1. Why do you want to work in asset management?
- 2. Why our company, and not one of our competitors, or perhaps a more prestigious brand?
- 3. Please tell us more about your education and experience in the field.
- 4. Where do you want to fit into our asset management firm? Investment, distribution, or support?
- 5. In your opinion, what role does relationship building play in this business?
- 6. What is your attitude to risk?
- 7. In your opinion, what is the role of reporting and forecasting in asset management?
- 8. Imagine that we are under-perfoming, and didn't beat the stock market in a given year. How would you announce the news to the clients?
- 9. Which asset class would you like to specialize in and why?
- 10. You are participating in a networking event in a city, and see a VP of a middle sized company running a pension scheme for their employees. they do not work with any asset management company at the moment. How will you approach them?
- 11. Tell me about an obstacle you overcame.
- 12. Tell me about a time when you showed initiative at work (or at school).
- 13. Describe a time when you struggled to build a relationship with someone important. How did you eventually overcome that?
- 14. What would you do if you won a lottery?
- 15. Give us an example of an occasion when you used logic to solve a problem.
- 16. Describe the situation in which you were able to use persuasion to successfully convince someone.
- 17. Describe a time when you did not know how to solve a problem. What did you do?
- 18. Sell me this pen (or any other object on the table).
- 19. How many cabs are on the streets of London at this moment?
- 20.

Source & answers to all 25 questions: <u>https://interviewpenguin.com/asset-management-</u> <u>interview-guide-book/</u>